EcoStruxure Building Operation

HotSOS Integration SmartConnector

Installation & User Guide

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Contents

Functional Overview	6
Restrictions & Limitations	7
SmartConnector Service Version	7
EWS Supported Systems	7
HotSOS Supported System	7
Installation	8
Configuration & Settings	9
Processor Configuration	9
Adding the Custom Assembly to the Service	10
Revision History	18
References	19
	Functional Overview Restrictions & Limitations SmartConnector Service Version EWS Supported Systems HotSOS Supported System Installation Configuration & Settings Processor Configuration Adding the Custom Assembly to the Service Revision History References

1 Functional Overview

The HotSOS SmartConnector extension enables communication between HotSOS and EcoStruxure Building Operation via EcoStruxure Web Services (EWS). HotSOS is a cloud-based guest service optimization solution that helps large hotels reduce guest incidents, optimize requests and maintenance scheduling. Each room in the associated hotel is represented in the EcoStruxure Building Operation model. Values associated with each room in the interface may be used to change values in the HotSOS system. These values include the status of various flags such as 'Do Not Disturb', 'Make Up Room', and 'Guest In Room'. The interface can fully represent items in the HotSOS system with data synchronization between the two systems. This ensures the SmartConnector database is maintained and kept up to date without any user intervention.

The processor leverages the SmartConnector Service framework. Details of that application (release history, installation notes etc.) are available separately and are not covered in this manual.

The SmartConnector application is licensed on a single server basis but may also be configured to connect to both Automation Server (AS-P) devices as well as Enterprise Servers (ES).

2 Restrictions & Limitations

2.1 SmartConnector Service Version

The processors have been configured to operate with the SmartConnector version 2.5, use with any other version of the SmartConnector framework is not supported.

2.2 EWS Supported Systems

The processors can support EcoStruxure systems operating with the EcoStruxure Web Services (EWS) protocol v1.1 and v1.2.

2.3 HotSOS Supported System

The SmartConnector has been tested and validated against the HotSOS API endpoint available at either of the following: <u>https://ifc.int.hot-sos.net/API/Service.svc/soap</u> https://ifc.hk.hot-sos.net/API/Service.svc/soap

Other versions may cause issues and are not supported. Please check with your supplier.

Installation

Please refer to the SmartConnector Installation and Configuration Guide.pdf for guidance on SmartConnector installation.

To deploy the HotSOS assembly copy the following files into the service installation directory. Normally this is found at "C:\Program Files (x86)\Schneider Electric\SmartConnector"

- SC.HotSOSConnector.dll
- Mongoose.Process.Test.dll
- NCrontab.Signed.dll
- System.Web.Http.WebHost.dll

4 Configuration & Settings

4.1 Processor Configuration

With a default installation of SmartConnector, the configuration pages for the server can be reached at the following address on the server the service has been installed on:

http://localhost:8082/

SmartConn	nector × +			-	>
i) 🕕 localh	ost:8082/status	⊤ C ⁱ	Q Search	☆自∔俞	=
Sta	Status Configurat	ions	Setup - About	Logged in as admin v	
Refres	sh G				
Proce	essor Threads Active Ender	sinte Configuration Reque	te EWS Server Peques	te	
1100		ints Configuration reques	sis Ewo Server Neques	x5	
#	Status	Elapsed Time (hh:mm:ss)	Processor C	onfiguration	
1	Waiting For Work				
2	Waiting For Work				
3	Waiting For Work				
4	Waiting For Work				
5	Waiting For Work				
		5 items present			
Sc	hneider				
Copyright	C Schneider Electric 2013-2017				

Adding the Custom Assembly to the Service

4.2

Switch to the Configurations tab and select Add New +



At the Add Configuration window, Step 1 – Pick an assembly, select the reference to ISC.HotSOSConnector (this will be highlighted green when selected)

Status Configurations+ EWS Servers Setup+ About	Logged in as admin •					
Add Processor Configuration						
Black Next Cancel						
Step 1 - Pick an assembly						
ISC HotSOSConnector	2 candidates					
Mongoose.Process	3 candidates					
Assembly Description						
Connector to allow integration between Hot SOS and Struxureware						
Assembly Company						
Schneider Electric						
Assembly Copyright						
Copyright © ISC 2019						
Assembly Version						
2.0.1						

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Select Next and proceed to Step 2 Choose a Class

Ensure the class ISC.HotSOSConnector.SetupProcessor is selected first

ISC.HotSOSConnector.SetupProcessor

Select Next and proceed to Step 3 Name Configuration

Enter a meaningful name and description for the Processor which will enable you to identify this process in the configuration window later.

Select Finish and proceed to the Configuration screen.

Status Configurations - EWS Servers Setup - About	Logged in as admin -
Processor Configuration	
Est All 🖸 Start 🕨 Validate 🕲 Reset Counter 🖌 Reset Timer 🖥	
Name Is Active	
HotSOS Setup Processor Contract True	+ ©
Description	
Processor Details Control History Schedule	
Processor Details Control Hostory Schedule Class Name ISC HotSOSConnector SetupProcessor Assembly File ISC HotSOSConnector dli Assembly Description Connector to allow integration between Hot SOS and Struureware	
Processor Details Control History Schedule Class Name ISC HotSOSConnector SetupProcessor Assembly Pile ISC HotSOSConnector dil Assembly Description Connector to allow integration between Hot SOS and Strukureware Assembly Company	
Processor Details Control History Schedule Class Name ISC:HatSOSConnector:SetupProcessor Assembly Rile ISC:HatSOSConnector dll Assembly Company Connector to allow integrator between Hot SOS and Strukureware Assembly Company Schneider Electric	
Processor Details Control History Schedule Class Name ISC:HatSDSConnector SetupProcessor Assembly Plie ISC:HatSDSConnector dil Assembly Coscription Connector to allow integration between Hot SDS and Struxureware Assembly Company Schedul Electic Assembly Copyright	
Processor Details Control Hectory Schedule Class Name ISC HotSOSConnector SelupProcessor Assembly Plie ISC HotSOSConnector dil Assembly Description Connector to allow integration between Hot SOS and Struureware Assembly Cogright Copyright © ISC 2019	
Processor Details Control Hostory Schedule Class Name ISC HodSOSConnector SetupProcessor Assembly Pile ISC HodSOSConnector dil Assembly Description Concector to allow Integration between Hot SOS and Struureware Assembly Company Scheder Electric Assembly Copyright Copyright SISC 2019 Assembly Version	

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In the configuration window select the Details Tab, you will then be presented with the screen to enter the configuration information. Much of the configuration has default options however they should be checked and validated for the installation. Edit the applicable fields as follows.

CSV File Location

Enter the path to a csv file that lists the rooms of interest. This is typically all (or a subset of) the rooms defined in the HotSOS system.

- Representations of these rooms will be created in EWS automatically when you run the setup processor. Refer to the screenshot below for a simple example of the CSV format.
- Troubleshooting note: when the setup processor runs, it will match room information in this CSV file against content stored in the Smart Connector processor value called HotSos. If the processor value already contains a reference to a given room, it will not be added or modified when the setup processor runs.
 - This can be useful information when setting up a test system, or when creating a new EWS server instance, or when troubleshooting.

```
Example Hotel
Room/Eq
Code,Room/Eq Name,Type,PMS Room,Occupancy,Room Category,Owner,Active
1,Room1001,Test,1,Yes,"2-Bedroom Home",Unit,Yes
1,Room1001,Test,1,Yes,"2-Bedroom Home",Unit,Yes
2,Room1002,Test,2,No,"1-Bedroom Home",Unit,Yes
3,Room1003,Test,3,No,"2-Bedroom Home",Unit,Yes
4,Room1004,Test,4,No,"2-Bedroom Home",Unit,Yes
5,Room1005,Test,5,No,"2-Bedroom Home",Unit,Yes
6,Room1006,Test,6,No,"2-Bedroom Home",Unit,Yes
7,Room1007,Test,7,No,"2-Bedroom Home",Unit,Yes
8,Room1008,Test,8,No,"2-Bedroom Home",Unit,Yes
9,Room1009,Test,9,Yes,"2-Bedroom Home",Unit,Yes
10,Room1010,Test,10,Yes,"2-Bedroom Home",Unit,Yes
11,Room1011,Test,11,No,"2-Bedroom Home",Unit,Yes
12, Room1012, Test, 12, No, "2-Bedroom Home", Unit, Yes
13,Room1013,Test,13,No,"2-Bedroom Home",Unit,Yes
14, Room1014, Test, 14, No, "2-Bedroom Home", Unit, Yes
15, Room1015, Test, 15, No, "2-Bedroom Home", Unit, Yes
16,Room1016,Test,16,No,"2-Bedroom Home",Unit,Yes
17,Room1017,Test,17,No,"2-Bedroom Home",Unit,Yes
18,Room1018,Test,18,No,"2-Bedroom Home",Unit,Yes
19,Room1019,Test,19,No,"2-Bedroom Home",Unit,Yes
20,Room1020,Test,20,No,"2-Bedroom Home",Unit,Yes
21,Room2001,Test,2001,No,"2-Bedroom Home",Unit,Yes
 23,Room2003,Test,2003,No,"2-Bedroom Home",Unit,Yes
```

EWS Address

This property should be set to the full address required to access the EWS Server being hosted. This is typically set to something like the following:

http://<IPADDRESS>:<PORT(8094)>/EcoStruxure/DataExchange

*Note that the address is case sensitive!

SOAP API URL

This property is set to the HotSOS API endpoint to which the Smart Connector processor will connect.

SOAP API User

This value is required to allow the HotSOS endpoint connection to be authenticated.

SOAP API Password

As above, this is the password related to the user credentials.

HotSOS Issue User ID

The user ID associated with the HotSOS account.

Server Name

This property is just a friendly text name field to allow you to easily identify the specific EWS endpoint you are configuring. It will be shown as the Name value on the EWS Servers view of the Smart Connector web interface.

User Name

This property is required to allow the EWS server connection to be authenticated.

Password

As above, this is the password related to the user credentials.

In the configuration window select the Control Tab, you will then be presented with several options to define the Processor's default behavior. It is recommended to set the following;

Runs On Start – Yes (To enable the Processor to automatically start with the machine)

Runs On Schedule – Yes (Although this processor should never terminate, attaching a short cycling schedule will ensure that if it stops unexpectedly, it will attempt to auto restart on the schedule.)

Manually Startable – Yes (To allow a user to start through the configuration window

Manually Stoppable - Yes

The Save Button allows the process configuration to be saved to the database.



A complete configuration will appear as follows:

pand All	Collapse All	
De	ails	
-	Csv File Location *	
	C:\RoomInformation\HotSOS\rooms.csv	(
	Ews Address *	
	http://localhost.8094/EcoStruxure/DataExchange	(
	Soap Api Uri *	
	https://ifc.hk.hot-sos.net/API/Service.svc/soap	(
	Soap Api User *	
	example_soap_api_user	(
	Soap Api Password *	
	~ Encrypted ~	(
	Hot Sos Issue User Id *	
	Example Hot SOS User ID	
	Server Name *	
	HotSos	(
	User Name *	
	admin	(

Follow the same procedure to configure the second Processor.

Ensure the class ISC.HotSOSConnector.Processors.SynchronizationProcessor is selected

ISC.HotSOSConnector.Processors.SynchronizationProcessor Select Next and proceed to Step 3 Name Configuration Enter a meaningful name and description for the Processor which will enable you to identify this process in the configuration window later. Select Finish and proceed to the Configuration screen. Configurations -Status Setup -About Add Processor Configuration Step 3 - Name Configuration Name HotSOS Synchronization Processor Description Interacts with the HotSOS API to synchronize room information and the EWS server content Assembly File Class Name ISC.HotSOSConnector.Processors.SynchronizationProcessor C:\Program Files (x86)\Schneider Electric\SmartConnector\ISC.HotSOSConnector.dll Schneider

In the configuration window select the Details Tab, you will then be presented with the screen to enter the configuration information. Much of the configuration has default options however they should be checked and validated for the installation. Edit the applicable fields as follows.

EWS Address

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This property should be set to the full address required to access the EWS Server being hosted. This is typically set to something like the following:

http://<IPADDRESS>:<PORT(8094)>/EcoStruxure/DataExchange

*Note that the address is case sensitive!

HotSOS User ID

The user ID associated with the HotSOS account.

Is Wait Enabled Prior To Requests

This property determines if the processor is allowed to automatically wait prior to sending requests if it determines that the API limit has been reached in the previous run. This can typically be set to True.

- This feature helps the connector to stay within limits associated with the HotSOS API.
- Background information: There is typically a limit sometimes specified in terms of requests per minute –associated with any given HotSOS API endpoint. The details of this limit are typically related to the HotSOS license in effect, and determining these limits are out of the scope of this document. Please contact your HotSOS administrator for more details on this part.

Is Throttling Enabled

This setting determines if the processor is allowed to examine the current time and the expected request window end time to estimate how many requests it is allowed to make in the current run. This should typically be set to True.

Room Operation Type

This value determines how the processor retrieves room information from the HotSOS API. This should be set to *Room Collection* which typically results in fewer requests compared to the other options.

- Previous releases of the HotSOS Smart Connector Extension used the *Individual Rooms* option, which requires one request per room.
- Using *Room Collection* is more likely to fall within the bounds of the HotSOS API request limit.
- Room Collection requests can retrieve up to 20 rooms in a single request. This constraint is applied by the HotSOS API, not by the Smart Connector extension.

Server Name

This property is just a friendly text name field to allow you to easily identify the specific EWS endpoint you are configuring. It will be shown as the Name value on the EWS Servers view of the Smart Connector web interface.

User Name

This property is required to allow the EWS server connection to be authenticated.

Password

As above, this is the password related to the user credentials.

Advanced – Enable Retry Previously Deferred Requests

This advanced feature should be set to True in most cases and is provided only for ease of troubleshooting.

- This setting provides a means of disabling the retry request feature of the HotSOS Synchronization Processor.
- The retry request feature gives highest priority to requests that had to be postponed in a previous run due to the HotSOS API request limit.
- Only set this to False when trying to create a troubleshooting scenario in which no requests deferred from a previous run are allowed.

Advanced – Enable Track API Limit For Service Orders

This advanced feature should be set to False in most cases and is provided only for ease of troubleshooting. When this is set to True, the processor will log messages to Smart Connector log files under the trace log category when it encounters an API limit for Service Order requests.

Advanced – Maximum Seconds Before Abandoning Set Room Requests

This advanced feature can be left at its default value in most cases. This value (expressed in seconds) determines the expiry time for *set room* request that are candidates to be retried. After this time window expires, the previously deferred *set room* request will no longer be retried.

In the configuration window select the Control Tab, you will then be presented with several options to define the Processor's default behavior. It is recommended to set the following:

Runs On Start – Yes (To enable the Processor to automatically start with the machine) Runs On Schedule – Yes (Define a schedule that determines how often the server is updated with messages received from the PMS – Suggested value would be 15 seconds) Manually Startable – Yes (To allow a user to start through the configuration window

Manually Stoppable - Yes

The Save Button allows the process configuration to be saved to the database.



A complete configuration will look similar to the following:

Euro Address *	
http://localhost:8094/EcoStruxure/DataExchange	
Hot Sos User I D *	
Enter Numeric HotSOS User ID Here	
Is Wait Enabled Prior To Requests *	
True	Ŧ
Is Throttling Enabled *	
True	v
Room Operation Type *	
Room Collection	Ŧ
Server Name *	
HotSos	
Ews User Name *	
admin	
Ews Password *	

Once the SmartConnector EWS Server Interface has been hosted in EcoStruxure Building Operation, rooms will be displayed as follows:

System Tree	- † ×	DND ×		
		Basic	References	
Noom ID	-	General Information	n	
Image: Status Row Status Row Image: Status Row Image: Status Room I	om	Status Information		
4 🐼 Room1002		EWS Id 🔹	HotSOS/Hotel/Room100)2/DND
▷ 🐻 Service Order	_	EWS Type 🔹	boolean	
 Image: State of the state of th	_	Value 🔻	True	•
Guest In Room		EWS Writeable 🔹	Read/Write	Ŧ
Occupied Room		EWS State 🔹	Good	Ψ
 Image: Service Status Room 	om			
Main Status Room Status Room				
▷ 🐻 Room1004				
Room1005				

Additional notes on the Setup Processor's CSV file

This section gives additional information on the CSV file used by the Setup Processor. An example of this file is shown in the **CSV File Location** section above.

As mentioned earlier, much of the content of this CSV file can be obtained from the HotSOS application itself. Refer to the **CSV File Location** section above for an example of how to obtain this information from HotSOS, and for a screenshot of an example CSV file.

The setup processor skips the first four lines of the CSV file. It then reads each line and matches the left-most value (shown in the screenshot above under the "Code" column) to existing items in the Smart Connector's **HotSos** processor value. More specifically, it uses the RoomID value of each room in the processor value. You can view this processor value in the Smart Connector web interface under Setup > Processor Values.

Rooms in the CSV file that do not match an existing room entry in the processor value are treated as additions to the EWS server. These rooms are added to the EWS server automatically by the setup processor.

The CSV file is most important during initial setup and installation of the HotSOS Smart Connector extension. After the rooms are established in the EWS server and tracked in the HotSos processor value, further modifications to the CSV file are not typically required.

5 Revision History

Version	Assembly File Details	Date
1.1.0.2257	ISC.HotSOSConnector.dll	20 th Nov 2024

Assembly files required:

- SC.HotSOSConnector.dll
- Mongoose.Process.Test.dll
- NCrontab.Signed.dll
- System.Web.Http.WebHost.dll

6 References

SmartConnector Installation and Configuration Guide.pdf (TDS-M-INSTALLCONFIG-US.BU.N.EN.12.2017.2.30.CC)

SmartConnector Version 2.2 Release Notes.pdf (TDS-M-RELEASENOTES-US.BU.N.EN.12.2017.2.30.CC)

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